

**Annexure II
INDO WEBSEC LIMITED**

(I) (a) Statement showing Shareholding Pattern as on 30/09/2011

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(A) Shareholding of promoter and promoter Group								
(1) Indian								
(a)	INDIVIDUALS/SHUF	8	12,16,001	11,97,901	38.60	38.60	0	0.00
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	1	1,16,000	1,16,000	3.68	3.68	0	0.00
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	9	13,32,001	13,13,901	42.28	42.28	0	0.00
(2) Foreign								
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	9	13,32,001	13,13,901	42.28	42.28	0	0.00
(B) Public shareholding								
(1) Institutions								
(a)	MUTUAL FUNDS/UTI	0	0	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	0	0	0	0.00	0.00	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	ANY OTHER SPECIFY	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0	0.00
(2) Non-institutions								
(a)	BODIES CORPORATE	8	21,500	9,700	0.68	0.68	0	0.00
(b)	i) INDIVIDUALS - HOLD UP TO 1 LAKH (NOM VALUE)	1814	12,57,699	1,52,397	39.93	39.93	0	0.00
	ii) INDIVIDUALS - HOLD ABOVE 1 LAKH (NOM VALUE)	13	5,38,800	40,100	17.10	17.10	0	0.00
(c)	ANY OTHER (SPECIFY)- A) CLEARING MEMBERS	0	0	0	0.00	0.00	0	0.00
	B) NON-RESIDENTS	0	0	0	0.00	0.00	0	0.00
	C) TRUST	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (2)	1835	18,17,999	2,02,197	57.71	57.71	0	0.00
	Total (B)	1835	18,17,999	2,02,197	57.71	57.71	0	0.00



Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(C)	Shares held by Custodians and against which							
	Depository Receipts have been issued							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total	1844	31,50,000	15,16,098	100.00	100.00	0	0.00



Annexure II
INDO WEBSEC LIMITED
"Promoter and Promoter Group" as on 30/09/2011

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
			Number	As a % of grand total (A)+(B)+(C)	Number	As a per-centage VI=(V)/ (III)*100	As a % of grand total (A)+(B)+(C) of sub-clauses (I) Cl(a)
1	0000007	ARUN JAIN	1,000	0.03	0	0.00	0.00
2	IN302566/10059722	N AND D EXPORTS PRIVATE LTD	1,16,000	3.68	0	0.00	0.00
3	IN302566/10034606	NARENDAR NATH JAIN	5,50,601	17.48	0	0.00	0.00
4	0000010	NITIN GUPTA	10,000	0.32	0	0.00	0.00
5	0000421	NITIN GUPTA	100	0.00	0	0.00	0.00
6	IN302566/10059731	NITIN JAIN	6,47,300	20.55	0	0.00	0.00
7	0000004	RAVI SHANKAR KAPOOR	1,000	0.03	0	0.00	0.00
8	0000005	RAVINDRA KUMAR JAIN	1,000	0.03	0	0.00	0.00
9	0000009	SATWANT KAUR	5,000	0.16	0	0.00	0.00
Grand Total			13,32,001	42.29	0	0.00	0.00



Annexure II
INDO WEBSEC LIMITED

(1) (c) Statement showing Shareholding of persons belonging to the category
"Public" and holding more than 1% of the total number of shares as on **30/09/2011**

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above
1	0001079	ARUN KUMAR JAIN ADITYA JAIN	1,74,000	5.52
2	0001105	MANEESH BAWA	76,000	2.41
3	0000500	MANOJ KUMAR SHAH	63,400	2.01
4	0000501	NARENDRA SHAH	63,400	2.01
5	0000463	BRJESH KUMAR	31,700	1.01
Grand-Total			4,08,500	12.96



Annexure II
INDO WEBSEC LIMITED
(1) (c)(ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category
"Public" and holding more than 5% of the total number of shares as on 30.09.2011.

Sl. No.	PAN/DPID/CCID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (A+B+C) in para(D)(i) above	Results of warrants		Results of convertible securities		Total shares (including shares arising from warrants and convertible securities) in a % of diluted share capital
					No. of Warrants held	% of total no. of warrants class	No. of convertible securities held	% of total no. of convertible securities of the same class	
1	1001079	ARUN KUMAR JAIN ADITYA JAIN	1,74,000	5.21	-	-	-	-	-
Grand-Total			1,74,000	5.21	-	-	-	-	-

Annexure II
INDO WEBSEC LIMITED

(1) (d) Statement showing details of lock-in shares as on 30/09/2011

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above
		NIL		NIL	NIL
Grand-Total				NIL	NIL



Distribution Schedule

INDO WEBSEC LIMITED

Distribution of Equity Shares as on 30/09/2011
 Total Nominal value of Rs. 31500000.00 Nominal value of each share/unit Rs. 10.00
 Total number of shares/units 3150000 Paid up value of each share/unit Rs. 10.00

TABLE I
 Distribution of holdings

Shareholding of value of Rs.	Shareholders		Share holdings		
	Number	% to total	Shares	Amount	% to total
UPTO TO 5000	1017	55.15	264213	2642130.00	8.39
5001 TO 10000	440	23.86	327799	3277990.00	10.41
10001 TO 20000	282	15.29	354187	3541870.00	11.24
20001 TO 30000	22	1.19	55600	556000.00	1.77
30001 TO 40000	43	2.33	146200	1462000.00	4.64
40001 TO 50000	4	0.22	19300	193000.00	0.61
50001 TO 100000	20	1.08	130000	1300000.00	4.13
100001 and Above	16	0.87	1852701	18527010.00	58.82
** G Total	1844	100.00	3150000	31500000.00	100.00



**Annexure II
INDO WEBSEC LIMITED**

Shareholding Pattern as on 30/09/2011

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr No.	Type of Outstanding DR (ADRs, GDRs,SDRs,etc.	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (I) (a) above)
			NIL	
	TOTAL			

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs,SDRs,etc.	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (I) (a) above)
			NIL	
	TOTAL			



