

**Annexure II  
INDO WEBSEC LIMITED**

**(1) (a) Statement showing Shareholding Pattern as on 31/03/2012**

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
<b>(A) Shareholding of promoter and promoter Group</b>								
<b>(1) Indian</b>								
(a)	INDIVIDUALS/HUF	8	13,66,001	13,47,901	43.37	43.37	0	0.00
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	8	13,66,001	13,47,901	43.37	43.37	0	0.00
<b>(2) Foreign</b>								
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	<b>Total (A)</b>	8	13,66,001	13,47,901	43.37	43.37	0	0.00
<b>(B) Public shareholding</b>								
<b>(1) Institutions</b>								
(a)	MUTUAL FUNDS/UTI	0	0	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	0	0	0	0.00	0.00	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	ANY OTHER SPECIFY	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (1)	0	0	0	0.00	0.00	0	0.00
<b>(2) Non-institutions</b>								
(a)	BODIES CORPORATE	9	1,37,500	1,25,700	4.37	4.37	0	0.00
(b)	i) INDIVIDUALS - HOLD UP TO 1 LAKH (NOM VALUE)	1814	12,57,699	7,52,397	39.93	39.93	0	0.00
	ii) INDIVIDUALS - HOLD ABOVE 1 LAKH (NOM VALUE)	13	3,88,800	40,100	12.34	12.34	0	0.00
(c)	ANY OTHER (SPECIFY)- A) CLEARING MEMBERS	0	0	0	0.00	0.00	0	0.00
	b) NON-RESIDENTS	0	0	0	0.00	0.00	0	0.00
	C) TRUST	0	0	0	0.00	0.00	0	0.00
	THE BANK OF NEW YORK	0	0	0	0.00	0.00	0	0.00
	Sub-Total	1836	17,83,999	3,18,197	56.64	56.64	0	0.00
	<b>Total</b>	1836	17,83,999	3,18,197	56.64	56.64	0	0.00

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(C)	Shares held by Custodians and against which							
	Depository Receipts have been issued							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total	1844	31,50,000	16,66,098	100.00	100.00	0	0.00

Annexure II  
 NDO VRI/SEC/CL/MT/ETD  
 Statement showing holding of securities (including shares, warrants) of persons belonging to the category "Promoter and Promoter Group" as on 31/03/2012

Sl. No.	Folio / UPI/ICLD	Name of the shareholder	Details of Shares held		Zeebonded Shares(*)		Details of warrants		Details of convertible securities		Total shares (including shares and convertible securities) as a % of total shares
			Number of shares held	As a % of grand total (A+B+C)	Number	As a % of V/TV (D/E*100)	As a % of grand total of sub-classed (F/G)	No. of warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	
1	000007	ARUN JAIN	1,000	0.03	0	0.00	0	0.00	0	0.00	0
2	259264/0031406	NAKIBDAR NANTI JAIN	3,50,601	17.48	0	0.00	0	0.00	0	0.00	0
3	000010	NITIN GUPTA	10,000	0.32	0	0.00	0	0.00	0	0.00	0
4	000021	NITIN GUPTA	100	0.00	0	0.00	0	0.00	0	0.00	0
5	DN0316/000111	NITIN JAIN	7,97,200	25.31	0	0.00	0	0.00	0	0.00	0
6	000004	RAVISHANKAR KAPOOR	1,000	0.03	0	0.00	0	0.00	0	0.00	0
7	000003	RAVINDRA KUMAR JAIN	1,000	0.03	0	0.00	0	0.00	0	0.00	0
8	000009	SATYANAT KUMAR	5,000	0.16	0	0.00	0	0.00	0	0.00	0
<b>Grand Total</b>			<b>11,64,001</b>	<b>43.37</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>

Annexure II  
**INDO WEBSEEC LIMITED**  
 (1) (c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category  
 "Public" and holding more than 1% of the total number of shares as on 31/03/2012

Sl. No.	Folio# / DPID/CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total (A+B+C)) in para(D)(e) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	12016409/00164416	M & M E SYSTEMS PRIVATE LTD.	1,16,000	3.68	-	-	-	-	-
2	0001105	MANBESH BAWA	76,600	2.41	-	-	-	-	-
3	0000500	MANOJ KUMAR SHAH	63,400	2.01	-	-	-	-	-
4	0000501	NARENDRA SHAH	63,400	2.01	-	-	-	-	-
5	0000463	BRDESH KUMAR	31,700	1.01	-	-	-	-	-
<b>Grand-Total</b>			<b>3,50,500</b>	<b>11.12</b>	-	-	-	-	-

**Annexure II**  
**INDO WEBSECT LIMITED**  
**(1) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category**  
**"Public" and holding more than 5% of the total number of shares as on 31/03/2012**

Sr. No.	Folio# / DPID/CIID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A+B+C)) in part(D)(e) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming call conversion of warrants and convertible securities as a % of diluted share capital)
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1		NIL	0	0.00	-	-	-	-	-
<b>Grand Total</b>			<b>0</b>	<b>0.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

**Annexure II**  
**INDO WEBSEC LIMITED**

**(1) (d) Statement showing details of lock-in shares as on 31/03/2012**

Sr. No.	Folio# / DPID, CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(1)(a) above
		NIL		NIL	NIL
<b>Grand-Total</b>				NIL	NIL

**Distribution Schedule**

**INDO WEBSEC LIMITED**

Distribution of Equity Shares as on 31/03/2012  
 Total Nominal value of Rs. 31500000.00 Nominal value of each share/unit Rs. 10.00  
 Total number of shares/units 3150000 Paid up value of each share/unit Rs. 10.00

**TABLE I**  
**Distribution of holdings**

Shareholding of value of Rs.	Shareholders		Share holdings		
	Number	% to total	Shares	Amount	% to total
UPTO TO 5000	1017	55.15	264213	2642130.00	8.39
5001 TO 10000	440	23.86	327799	3277990.00	10.41
10001 TO 20000	282	15.29	354187	3541870.00	11.24
20001 TO 30000	22	1.19	55600	556000.00	1.77
30001 TO 40000	43	2.33	146200	1462000.00	4.64
40001 TO 50000	4	0.22	19300	193000.00	0.61
50001 TO 100000	20	1.08	130000	1300000.00	4.13
100001 and Above	16	0.87	1852701	18527010.00	58.82
<b>** G Total</b>	<b>1844</b>	<b>100.00</b>	<b>3150000</b>	<b>31500000.00</b>	<b>100.00</b>

Annexure II  
INDO WEBSEC LIMITED

Shareholding Pattern as on 31/03/2012

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (I) (a) above }
			NIL	
	TOTAL			

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B) +(C) indicated in the statement at para (I) (a) above }
			NIL	
	TOTAL			





